e-Statement Directions

Access your statements online 24-7 right from your cu@home account. You'll receive an email and/or text message every month notifying you that your statement is ready to view. No more waiting for statements to come in the mail or wasted paper!

Click on e-Statements

After you log in to cu@home click on the e-Statement Tab.



Browser Pop-up Blockers

Once you click on the e-Statement tab, the e-Statement portal will populate in another window or tab. You will need to allow pop-ups in order to view your e-Statements.



Smartphone & Tablet Pop-Up Blockers





Apple Go to your Settings Click on Safari Under General, make sure Block Pop-ups is off

Android Click on Pop-ups blocked

Accept Agreement

Once you are in you will need to view the disclosure and click on I Accept the Agreement.



Disclosure Viewer

Electronic Statement & Documents Disclosure & Agreement

By continuing, you accept the terms of this agreement, and hereby authorize Merced School Employees Federal Credit Union to provide periodic financial statements and other documents to you electronically. Your authorization means that you consent and agree to the following:

All electronic statements shall be in full compliance with applicable laws and regulations.



Update your Profile

Enter in your e-mail address that you would like to get your notifications sent to. There is a text message option. If you would like to receive a text notification add your phone number and select your carrier.

Merced School Emplo Federal Credit Uni	e-Statements Notices Statements Forms	
Document List My Profile Accepted D	Disclosures Close Window	
My Profile		
Last Update Date		
Email Address		
Cell Phone Carrier	¥	
Cell Phone Text Message (MMS) Email Address	5552823456@mobilecarrier.net	
Document Delivery Preference		
	Save	

© 2018 Merced School Employees Federal Credit Union. All rights reserved.

EQUAL HOUSING

Document Delivery Preference

Document Delivery Preference

Choose how you would like to receive your statements, All By Electronic, All By Paper or Specify by Document Type.

All B	y Electronic	
All B	y Paper	
Spec	ify By Document Type	

If you choose Specify By Document Type, use the drop down menus to choose how you want to receive each type of document.



Then click the Save button.

eDocuments Test Drive

You will need to run a test to make sure you are able to view your documents in a PDF format. If you can see the eDocuments Test Drive PDF, type in the verify code "Ursmart" in the Enter the verification code box. **The code is case sensitive.**



eStatement Portal

This is where you will be able to view all your Notices, Statements and Tax Forms. To view a document click on the name.

Merced School Employees Federal Credit Union			e-Statements Notices Statements Forms		
Document List My Profile	Accepted Disclosures	Close Window			
Notices Show 0 Archived Notices					
Date Name	Status	Last Viewed	Will Be Deleted		
	No Notices Available				
Statements Show 0 Archived Statements					
Date Name	Status	Last Viewed	Will Be Deleted		
06/30/2018 Account Statement	Viewed	07/06/2018	06/30/2020		
Tax Forms Show 0 Archived Tax Forms					
Date Name	Status	Last Viewed	Will Be Deleted		
	No Tax Forms Found				

View your Document

Your document will come up in a PDF viewer. From here you can View, Print and Save your statement.





Merced School Employees Federal Credit Union

www.mercedschoolcu.org (209) 383-5550